

LOAN PROJECT INTAKE/REVIEW FORM

Today's Date		ANSWER ALL QUESTIONS-IF NOT APPLICABLE =N/A
Directions	The numbers below give us a snap shot of the loan scenario and how funds are to be distributed for this particular loan. Fill out the appropriate fields and return to us via email/fax for review. Unless this is currently an income producing property, we do not require additional information to be sent to us at this time. We will request additional information if applicable. Once a deal is moving forward, all essential and additional information will be requested. However, all Real Estate projects may be required to provide a Form 1003.	

Broker of Record (If Applicable)	
Address	
Phone	
Fax	
Email	

Name of Principals (Person Requesting Loan)	
Name of Company	
Company Address	
City and State	
Zip Code	
Telephone - All	
Fax	
Email	

Name of Project	
Project Address	
Project Web Site	
Type of Project	

Type of Project Continued: Circle the Appropriate Box or Applicable Boxes

<input type="checkbox"/> Refinance - <input type="checkbox"/> Rehabilitation - <input type="checkbox"/> New Construction - <input type="checkbox"/> Commercial RE - <input type="checkbox"/> Investment Property (Non RESPA) <input type="checkbox"/> Multi-Family - <input type="checkbox"/> 5 Units or More - <input type="checkbox"/> Hotel/Motel - <input type="checkbox"/> Franchise - <input type="checkbox"/> Hospitality - <input type="checkbox"/> Restaurant - <input type="checkbox"/> Medical (ALL) <input type="checkbox"/> New Business - <input type="checkbox"/> Equip. Lease - <input type="checkbox"/> Raw Land - <input type="checkbox"/> Apt. Building - <input type="checkbox"/> Contract Financing - <input type="checkbox"/> Line of Credit - <input type="checkbox"/> Accounts Receivables - <input type="checkbox"/> Purchase Order - <input type="checkbox"/> Home Rentals - <input type="checkbox"/> USA Project - <input type="checkbox"/> International Project - <input type="checkbox"/> Hard Money - <input type="checkbox"/> Conventional - <input type="checkbox"/> Non Conventional - <input type="checkbox"/> Other _____

Total Financing Amount Requested	
Desired LTV / LTC	
Current "AS IS Value" Land Building or Company/Business	
Projected Value After Rehab	
YTD Cash Invested in Project	
Any Additional Cash at Closing	10%-30% to Put in Deal (YES) or (NO)? _____%
Primary Collateral Value	
Net Operating Income	
Projected Net Operating Income	
Purchase, Refinance, or Other	

Please Provide A Description of Property or Project:

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Use of Proceeds:

Purchase/Refinance Amount	
Construction Cost	
Development Cost	
Soft Cost's	
Closing Cost's	
Working Capital	
Other	
Total Use of Proceeds:	

Pre-Sale or Pre-Leasing Information:

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Exit Strategy: (How Do You Plan To Pay Back Loan?)

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Breakdown for Use of Funds: (If Cash Out, How Much? / Use of Proceeds?)

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Deal Background: (Provide Executive Summary) - Can We Take First Position?

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Owner & Company Background: (Ownership % and When Company Was Started)

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Experience of Borrowers: (Include Resumes and Licenses if Available)

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General Questions:

Is There A Purchase Agreement In Place/Date?	
Do You Have An Executive Summary?	
Is There A Pro-Forma Available?	
Years Of Experience Does Client Have?	
Has The Client Been Turned Down Before?	
Reason For Turn Down? And By Whom? Lenders-Name, State, PH#, Website, etc.	
Has Project Been Previously Shopped? If Yes, Where, When, and Why Denied?	
Account Receivables - 30k or More per Month?	
Are You A Home Owner? If Renter How Long?	
Any Contracts in Place to Guarantee Income?	
Any Additional Collateral With Equity Offered? - Description of Collateral and "AS IS" Value.	
How Much Debt Currently on Property?	
Property Producing Income? How Much?	
Are You Prepared to Pay Closing Fees? Need Down Payment Assistance to Close Deal? How Much Funds Are You Putting Down?	(YES) or (NO)? (Yes) or (NO)? \$ Amt. _____?
Why Are You Not Funding With Your Bank?	
What Are Your Credit Score(s)? (Specify) Include Credit Reports if Available?	Credit Score(s) _____? (YES) or (NO)
(2) Years Total Income Proof - Last Year & This Years Interims. Include All Income Sources.	

CERTIFICATION, AUTHORIZATION, AND CREDIT

CERTIFICATION

The undersigned hereby certify the following:

1. I am / We are seeking to secure *Financing*. In applying for this *Financing*, I/We completed an application containing various information and certify that all of the information is TRUE, COMPLETE, and ACCURATE. I/We further hold First USA Capital AND/OR ITS ASSIGNS harmless of any misrepresentation on the *Financing Application* and/or other documents.
2. I/We understand and agree that First USA Capital AND/OR ITS ASSIGNS reserves the right to verify information provided on the application.
3. I/We understand that FIRST USA CAPITAL AND/OR ITS ASSIGN sis acting as my/our correspondent and further acknowledge that all disclosures required by law in regard to the *Financing* are to be provided by the lender and/or financing entity NOT First USA Capital AND/OR ITS ASSIGNS.

AUTHORIZATION

To Whom It May Concern:

1. I am / We are applying for *Financing*. As part of the application process, First USA Capital and/or its assigns are authorized to act on my/our behalf in obtaining the *Financing*.
2. **FIRST USA CAPITAL AND/OR ITS ASSIGNS** may verify information contained in my/our application and in other documents that have been provided in connection with the *Financing*.

I/We authorize you to provide to First USA Capital/**AND OR ITS ASSIGNS**, information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market and similar accounts; and credit history.

3. I/We understand and authorize FIRST USA CAPITAL AND/OR ITS ASSIGNS to share personal, financial and property information with lenders, investors and/or assigns in the placement of my/our financing request.
4. A copy and/or faxed copy of this Authorization may be accepted as an original.

CREDIT AUTHORIZATION

By signing below, the undersigned individual(s), who is either a principal of the credit applicant or a personal guarantor of its obligations, provides written instruction and authority to First USA Capital, LLC and or its Investors, Lenders, Lending Sources, Banks, Hedge Funds, Affiliates, Any and All Third Parties, Financial Institutions, Agents, Brokers, or its Assignee as well as and in addition to any Assignor or potential Assignee/Assignor thereof authorizing review of his/her personal credit profile from a national credit bureau(s). Such authorization shall extend to obtaining a credit profile in considering this application and subsequently for the purposes of update, renewal or extension of such credit or additional credit and for reviewing or collecting the resulting account. A photo static or facsimile copy of this authorization shall be valid as the original.

COMPANY NAME (If Applicable) _____

BORROWER

Borrower's Name - Printed	Signature	Date
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CO - BORROWER

CO-Borrower's Name - Printed	Signature	Date
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